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KARL THOMSON HOLDINGS LIMITED

高信集團控股有限公司*

(Incorporated in the Bermuda with limited liability)

(Stock Code: 7)

VOLUNTARY ANNOUNCEMENT

This voluntary announcement is made by Karl Thomson Holdings Limited (the “Company”). The Company was notified by Mr. Neil Bush, a director of the Company, that on 7 January 2013, Mr. Wang Xinqing, who is principally engaged in the businesses of trading in oil products, refinery, petro stations, oil storage and logistics in Shandong, China, acquired from him 8.5% equity interest (the “Equity Interest”) of AMA Energy Group Limited, a company holding 45% equity interest of Triumph Energy Group Limited, which in turn holds approximately 53.89% equity interest of the Company and is owned as to 55% by Taiming Petroleum Group Limited, a company wholly-owned by Dr. Hui Chi Ming, a director of the Company. The Equity Interest has a lock-up period of one year and Triumph Energy Group Limited and Mr. Neil Bush has the pre-emptive rights to acquire the Equity Interest for any future transfer.

By order of the Board

Karl Thomson Holdings Limited

Dr. Hui Chi Ming, G.B.S., J.P.

Chairman

Hong Kong, 10 January 2013

As at the date of this announcement, the Board comprises five executive Directors, namely, Dr. Hui Chi Ming, G.B.S., J.P., Mr. Neil Bush, Dr. Chui Say Hoe, Mr. Lam Kwok Hing and Mr. Nam Kwok Lun; and three independent non-executive Directors, namely, Mr. Chen Wei-ming, Eric, Mr. Kwan Wang Wai, Alan and Mr. Ng Chi Kin, David.

* for identification purpose only