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MUNSUN 麥盛

MUNSUN CAPITAL GROUP LIMITED

麥盛資本集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1194)

**(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 27 AUGUST 2019;**

AND

**(2) EFFECTIVENESS OF THE NEW PROPOSALS IN RELATION TO
THE HK\$1,028,000,000 7.25% CONVERTIBLE BONDS DUE 2018
(ISIN: XS0880097620)**

Reference is made to the circular (the “**Circular**”) and the notice of special general meeting (the “**SGM Notice**”) of Munsun Capital Group Limited (the “**Company**”) both dated 9 August 2019 in relation to, among other things, (i) the proposed amendment of Terms and Conditions and Trust Deed of the Bonds; (ii) the Proposed Increase in Authorised Share Capital; and (iii) the grant of the Special Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

(1) POLL RESULTS OF THE SGM

At the SGM of the Company duly convened and held at 2 p.m. on 27 August 2019, the proposed resolution (the “**Ordinary Resolution**”) as set out in the SGM Notice was duly passed by way of poll as an ordinary resolution. The poll results of the Ordinary Resolution are as follows:

ORDINARY RESOLUTION [#]	Number of votes cast and approximate percentage of total number of votes cast (%)	
	FOR	AGAINST
1. To approve: (a) the amendments to the Terms and Conditions of the Bonds as set out in the Third Supplemental Trust Deed, and the entry into, execution, delivery and performance of the Third Supplemental Trust Deed and the transactions contemplated thereunder; (b) the Proposed Increase in Authorised Share Capital; (c) the grant of the Specific Mandate to issue the Conversion Shares upon an exercise of the conversion right pursuant to the Amended Terms and Conditions of the Bonds; and (d) the grant of authorisation to the Directors in connection therewith.	661,372,951 (50.6999%)	643,112,198 (49.3001%)

[#] The full text of the Ordinary Resolution is set out in the SGM Notice.

As more than 50% of the votes at the SGM were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as an ordinary resolution by the Shareholders by way of poll at the SGM.

As at the date of the SGM, the number of issued shares of the Company was 5,836,921,580 Shares, representing the total number of Shares entitling the Shareholders to attend and vote on the Ordinary Resolution at the SGM. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, as at the date of this announcement, there were no Shares entitling any Shareholders to attend and abstain from voting in favour of the Ordinary Resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholders were required under the Listing Rules to abstain from voting on the Ordinary Resolution at the SGM. No Shareholders have stated his/her/its intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution at the SGM.

The Company's Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

(2) EFFECTIVENESS OF THE NEW PROPOSALS

The Board is pleased to announce that all the Conditions Precedent have been fulfilled, the Third Supplemental Trust Deed has been executed on 27 August 2019 and has become effective and the amendments contemplated by the New Proposals have become effective.

By Order of the Board
Munsun Capital Group Limited
Yi Shuhao
Chairman

Hong Kong, 27 August 2019

As at the date of this announcement, the Executive Directors of the Company are Mr. Yi Shuhao, Mr. Chen Sheng, Mr. Zhang Lirui, Mr. Yu Yong and Mr. Wang Baozhi; the Non-Executive Director of the Company is Mr. Hsu Jing-Sheng; and the Independent Non-Executive Directors of the Company are Ms. Wong Chi Yan, Professor Xiao Rong Ge and Professor Zhang Tianyu.