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MUNSUN 麥盛

MUNSUN CAPITAL GROUP LIMITED

麥盛資本集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1194)

**SUPPLEMENTAL AGREEMENTS RELATING TO
DISCLOSEABLE TRANSACTION
DEEMED DISPOSAL OF SUBSIDIARIES**

Reference is made to the Company's announcements dated 6 June 2019 and 17 July 2019 ("**Announcements**") relating to the Subscription. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

Pursuant to the Subscription Agreements, the Subscriber shall provide the Subscriber Loan in the total sum of HK\$70 million to the Targets within 3 months after signing of the Subscription Agreements.

On 5 September 2019, the Subscriber and each of Target A and Target B entered into a supplemental agreement (the "**Supplemental Agreements**") pursuant to which the parties agreed that the Subscriber shall provide the Subscriber Loans to the Targets within 6 months after signing of the Subscription Agreements.

Save as amended by the Supplemental Agreements, the Subscription Agreements remain unchanged and in full force and effect.

By order of the Board
Munsun Capital Group Limited
YI Shuhao
Chairman

Hong Kong, 5 September 2019

As at the date of this announcement, the Executive Directors of the Company are Mr. Yi Shuhao, Mr. Chen Sheng, Mr. Zhang Lirui, Mr. Wang Baozhi and Mr. Yu Yong; the Non-Executive Director of the Company is Mr. Hsu Jing-Sheng; and the Independent Non-Executive Directors of the Company are Ms. Wong Chi Yan, Professor Xiao Rong Ge and Professor Zhang Tianyu.